

CURRICULUM VITAE

William E. Haley

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Education

- Ph.D. - 1982 University of Massachusetts - Amherst.
Major: Clinical Psychology. (A.P.A. Approved).
- M.S. - 1979 University of Massachusetts - Amherst.
Major: Clinical Psychology. (A.P.A. Approved).
- B.A. - 1976 Southern Illinois University - Carbondale (Magna Cum Laude).
Major: President's Degree Program, Psychology and Social Health.

Positions Held

- 1995-present Professor, School of Aging Studies (formerly Department of Gerontology 1995-2003) University of South Florida
Core Faculty Member, Ph.D. in Aging Studies Program
Courtesy Joint Professor, Department of Psychology
Courtesy Joint Professor, College of Nursing
Member, Center for Hospice, Palliative Care, and End-of-Life Studies, USF
Faculty Member, Global Center for Hearing & Speech Research, USF
Affiliate, Florida Mental Health Institute, USF
- 2008-2011 Director, Education and Information Transfer Core, Florida Alzheimer's Disease Research Center (Co-Director, 2005-2008). (H. Potter, PI and Center Director)

- 2003-2007 Director, School of Aging Studies, University of South Florida (The School of Aging Studies was formed in 2003 from the merger of USF's Department of Gerontology, Institute on Aging, and Florida Policy Center on Aging)
- 1995-2003 Chair, Department of Gerontology, University of South Florida.
- 2004-2007 Chair, Advisory Council, USF Collaborative on Aging, University of South Florida.
- 2005-2006 Academic Director, Center for Hospice, Palliative Care, and End-of-Life Studies, University of South Florida
- 1983 - 1995 Assistant to (1989) Associate Professor, Department of Psychology, University of Alabama at Birmingham.
- 1993 - 1995 Associate Director, Alzheimer's Disease Center, University of Alabama at Birmingham.
- 1991 - 1995 Director of Education and Information Transfer Core, Senior Scientist, Alzheimer's Disease Center, University of Alabama in Birmingham.
- 1986 - 1995 Staff Psychologist, Birmingham Department of Veterans Affairs Medical Center. Attending Psychologist, Primary Care/Geriatrics Clinic, Geriatric Evaluation and Management Unit, and Interdisciplinary Team Training in Geriatrics Program.
- 1985 - 1995 Key Faculty and Clinical Psychology Unit Director, Geriatric Education Center, University of Alabama at Birmingham.
- 1987 - 1989 Director, Gerontology Certificate Program, School of Social and Behavioral Sciences, University of Alabama at Birmingham.
- 1982 - 1983 Acting Assistant Professor, Department of Rehabilitation Medicine, University of Washington (Seattle) School of Medicine. Attending Psychologist, Inpatient and Outpatient Clinical Pain Service.
- 1981 - 1982 Postdoctoral Fellow in Geriatric Clinical Psychology, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. Rotations included Geriatric and Family Services Clinic, Pain Clinic, and Nursing Home Consultation.
- 1980 - 1981 Psychology Intern, Department of Psychiatry and Behavioral Sciences, University of Washington (Seattle) School of Medicine. (A.P.A. Approved). Rotations included Inpatient Affective Disorders Unit, Pain Service, Adolescent Clinic, and Adult Outpatient Psychiatry.

1976 - 1980 Graduate Trainee, Psychological Services Center, University of Massachusetts. Trained in behavioral, family systems, client-centered, psychodynamic, group, and sex therapies.

1975 Undergraduate Intern, Asklepieion Therapeutic Community, Marion Federal Penitentiary.

Honors, Awards, and Elected Offices

Fellow, American Association for the Advancement of Science. 2018-present.

Fellow, American Psychological Association, 1994-present. Fellow of Division 12 (Clinical Psychology), Division 20 (Adult Development and Aging), and Division 38 (Health Psychology).

Fellow, Gerontological Society of America. 1993-present.

Fellow, American Psychological Society, 2016-present.

Fellow, Association for Gerontology in Higher Education, 1999-present.

Editor's Choice Award, Association of Rehabilitation Nursing, 2019, for article, **Haley, W. E., Marino, V. R., Sheehan, O. C., Rhodes, D., Kissela, B., & Roth, D. L. (2019).** Stroke survivor and family caregiver reports of caregiver engagement in stroke care: Results from a population-based study. *Rehabilitation Nursing Journal*.

Outstanding Faculty Award, University of South Florida, 2019.

Dean's Outstanding Undergraduate Teaching Award, College of Behavioral and Community Sciences, University of South Florida, 2019.

Sue V. Saxon Outstanding Teaching Award in the Field of Gerontology, School of Aging Studies, University of South Florida, 2018.

Outstanding Undergraduate Teaching Award, University of South Florida, 2016.

President, Division of Adult Development and Aging (Division 20), American Psychological Association, August 2013-August 2014. President-elect, 2012-2013, Past-President, 2014-2015.

Minority Mentorship Award, Gerontological Society of America Task Force on Minority Issues in Gerontology, 2013. Awarded to "an individual who has exemplified outstanding commitment and dedication to mentoring minority researchers in the field of aging."

Master Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2009. Awarded to "an established figure in

the field who has had a significant impact on the development of the careers of students and junior colleagues in the psychology of adult development and aging... The winner will be someone who has not only had personal influence on the field, but someone whose students have also begun to have some influence as well.'

Outstanding Faculty Research Accomplishment Award, Office of Research, University of South Florida, 2004.

Outstanding Alumni Award, College of Liberal Arts, Southern Illinois University-Carbondale, 2004.

Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2003-2004. Also served as Chair-elect and Program Chair, 2002-2003, and Past Chair, 2004-2005. (The BSS Section has over 2000 members and is the largest of the four sections of the Gerontological Society of America.)

President's Award for Faculty Excellence, University of South Florida, 2003.

Mentor Award, American Psychological Association Division of Adult Development and Aging and Retirement Research Foundation, 2002. Awarded to "an individual who has consistently provided support, guidance, and strong direction to undergraduate and graduate students in aging and adult development...who has been most actively committed to mentoring and who best exemplifies the qualities identified with strong, effective mentoring."

President Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2001. (Also served as President-Elect and Program Chair, 2000, and as Past-President, 2002). The Section has over 350 members and is the major organization within the American Psychological Association working to promote education, research, and clinical practice by clinical psychologists addressing the needs of older adults.

Representative from Section II (Clinical Geropsychology), to Division 12 (Clinical Psychology), American Psychological Association, 1998-2000. (Served on Board of Directors for Section II and Division 12).

President's Award, Upper Pinellas Association for Retarded Citizens, September 2001. (For activities enhancing UPARC programs on aging and developmental disabilities.)

National Institute of Mental Health Postdoctoral Fellowship in Geriatric Clinical Psychology, University of Washington, 1981-1982.

National Institute of Mental Health Predoctoral Fellowship in Clinical Psychology, University of Massachusetts, 1977-1980.

Psychology Honors Program, Southern Illinois University, 1975-76.

President's Scholar, Southern Illinois University, 1973-1976.

President's Scholarship, four-year full tuition and fees. Won in academic competition, Southern Illinois University, 1973.

Selected Professional Service Activities

1993-Present Editorial Board *Psychology and Aging* (Associate Editor, 2003-2006).

1996 - Present Editorial Board, *Aging & Mental Health*.

1992 - Present Editorial Board, *Research on Aging*.

1990 – 1999, Editorial Board, *The Gerontologist*.
2011 – Present

1991 – 1999, Editorial Board, *Journal of Gerontology: Psychological Sciences*.
2013 - 2017

2010 – 2011 Search Committee for Editor, *Psychology and Aging*, American Psychological Association

2004 – 2008 Editorial Board, *Clinical Gerontologist*.

2018 – Present Member, American Psychological Association Committee on Aging (CONA)

2020—Present Chair, American Psychological Association Committee on Aging (CONA)

2013 Reviewer, Santiago, Chile, for FONDAP “Scientific Research Centers of Excellence” program through Chile’s National Science and Technology Research Commission. Santiago, Chile.

2013-2015 Standing Member, review panel on Addressing Disparities, Patient Centered Outcomes Research Institute (PCORI).

2009 - 2011 Steering Committee, Education Cores, for all NIA funded Alzheimer’s Disease Centers.

2009 – 2010 Presidential Task Force, American Psychological Association, on Family Caregiving. Developed an online Family Care Briefcase to guide psychologists and other professionals who work with family caregivers.
<http://www.apa.org/pi/about/publications/caregivers/index.aspx>

- 2006 - 2009 National Institute of Mental Health – Standing Member, Interventions Committee for Schizophrenia Spectrum Disorders, Personality Disorders, and Disorders of Late Life (ITSP) Scientific Review Panel.
- 2006 - 2009 Steering Committee, American Psychological Association project (funded by an NIMH Small Business Innovation Research grant), “Online End-of-Life Training Program for Mental Health Providers”, 2006-2009, \$750,000.
<http://www.apa.org/ed/ce/resources/eol.aspx>
- July 2004 Congressional briefing, sponsored by groups including American Psychological Association, Hospice Foundation of America, Rosalynn Carter Institute, and National Association of Councils of Developmental Disability, on “Providing lifespan respite care: Vital support for family caregivers”, for U.S. House of Representatives, Washington, D.C. Topic: “Stresses of family caregiving: What does the research say?”
- 2018 External Reviewer, Proposed Program in Applied Gerontology, Farmingdale State College.
- 2016 External Reviewer, Graduate Center for Gerontology, University of Kentucky.
- 2014 External Reviewer and Chair of External Review Committee, Institute of Gerontology, Georgia State University.
- 2014 External Reviewer, Center for Mental Health and Aging, University of Alabama.
- 1999 - 2007 External Scientific Advisory Committee, Alzheimer’s Disease Center, New York University Medical Center.
- 2000 - 2002 External Advisory Committee, Institute on Aging, Wayne State University. Co-Chair, 2002.
- 2002 Expert Panelist, Johnson & Johnson/Rosalynn Carter Institute initiative on “Family caregiving across the life cycle.”
- 2000 - 2009 Member, American Psychological Association Ad-hoc Committee on End-of-Life Issues.
- 1995 – 1996 Member, American Psychological Association Committee for the Advancement of Professional Practice Primary Care Task Force.

Publications--Journal Articles (168)

1. **Haley, W. E.,** Roth, D. L., Sheehan, O. C., Rhodes, J. D., Blinka, M. D., & Howard, V. J.

- (in press). Effects of transitions to family caregiving on well-being: A longitudinal population-based study. *Journal of the American Geriatrics Society*.
2. Lee, H. J., Small, B. J., & **Haley, W. E.** (in press). Health and well-being in the year before death: The association with quality of life and care at the end-of-life. *Journal of Aging and Health*. DOI: 10.1177/0898264320935297
 3. Liu, C., Badana, A. N. S., Burgdorf, J., Fabius, C. D., Roth, D. L., & **Haley, W. E.** (in press). Systematic review and meta-analysis of racial and ethnic differences in dementia caregivers' well-being. *The Gerontologist*. <https://doi.org/10.1093/geront/gnaa028>
 4. Marino, V. R., Badana, A. N. S., & **Haley, W. E.** (in press). Stress, strain, and health among primary and secondary caregivers. *Clinical Gerontologist*. <https://doi.org/10.1080/07317115.2020.1759748>
 5. Templeman, M. E., Badana, A. N. S., & **Haley, W. E.** (in press). The relationship of caregiving to work conflict and supervisor disclosure with emotional, physical, and financial strain in employed family caregivers. *Journal of Aging and Health*. <https://doi.org/10.1177/0898264319848579>
 6. Allen, J. Y., Small, B. J., & **Haley, W. E.** (in press). Bereavement outcomes among spousal hospice caregivers: Relief, rumination, and patient suffering. *Death Studies*. <https://doi.org/10.1080/07481187.2019.1648331>
 7. Roth, D. L., **Haley, W. E.**, Rhodes, J. R., Sheehan, O. C., Huang, J., Blinka, M., Yuan, Y., Irvin, R., Jenny, N., Durda, P., Cushman, M., Walston, J. D., & Howard, V. J. (in press). Transitions to family caregiving: Enrolling incident caregivers and matched non-caregiving controls from a population-based study. *Aging Clinical and Experimental Research*. <https://doi.org/10.1007/s40520-019-01370-9>
 8. Roth, D. L., **Haley, W. E.**, Sheehan, O. C., Huang, J., Chung, S., Rhodes, J. D., Durda, P., Howard, V. J., Walston, J. D., & Cushman, M. (2020). The transition to family caregiving and its effect on biomarkers of inflammation. *Proceedings of the National Academy of Sciences*. <https://www.pnas.org/cgi/doi/10.1073/pnas.2000792117>
 9. Roth, D. L., **Haley, W. E.**, Sheehan, O. C., Liu, C., Clay, O. J., Rhodes, J. D., Judd, S., & Dhamoon, M. (2020). Depressive symptoms after ischemic stroke: Population-based comparisons of patients and caregivers with matched controls. *Stroke*, 51, 54-60. doi.org/10.1161/STROKEAHA.119.027039
 10. Liu, C., Marino, V. R., Sheehan, O. C., Huang, J., Roth, D. L., & **Haley, W. E.** (2020). Association between caregiver engagement and patient-reported healthcare utilization after stroke: A mixed-methods study. *Topics in Stroke Rehabilitation*, 27, 1-7. DOI: 10.1080/10749357.2019.1659640
 11. Twardzik, E., Clarke, P., Elliott, M., **Haley, W. E.**, Judd, S., & Colabianchi, N. (2019). The effects of neighborhood socioeconomic status on trajectories of physical composite

- score among stroke survivors. *Stroke*, 50, 3191-3197.
DOI: 10.1161/STROKEAHA.119.025874
12. Badana, A. N. S., Marino, V. R., Templeman, M., McMillan, S., Tofthagen, C. S., Small, B. J., & **Haley, W. E.** (2019). Understanding the roles of patient symptoms and subjective appraisals in well-being among breast cancer patients. *Supportive Care in Cancer*, 27, 4245-4252. doi.org/10.1007/s00520-019-04707-2
 13. **Haley, W. E.**, Marino, V. R., Sheehan, O. C., Rhodes, D., Kissela, B., & Roth, D. L. (2019). Stroke survivor and family caregiver reports of caregiver engagement in stroke care: Results from a population-based study. *Rehabilitation Nursing Journal*, 44 (6), 302-310. doi: 10.1097/rnj.000000000000100 (Article awarded Editor's Choice Award, 2019, by Association of Rehabilitation Nurses).
 14. Badana, A. N. S., Marino, V. R., & **Haley, W. E.** (2019). Racial differences in caregiving: Variation by relationship type and dementia care status. *Journal of Aging & Health*, 31, 925-946. DOI: 10.1177/0898264317743611
 15. Roth, D. L., Sheehan, O. C., **Haley, W. E.**, Jenny, N. S., Cushman, M., & Walston, J. D. (2019). Is family caregiving associated with inflammation or compromised immunity? A meta-analysis. *The Gerontologist*, 59, e521-e534. doi:10.1093/geront/gnz015
 16. Moon, H., Badana, A. N. S., Sears, J., & **Haley, W. E.** (2019). Dementia prevalence in older adults: Variation by race/ethnicity and immigrant status. *American Journal of Geriatric Psychiatry*, 27, 241-50. doi.org/10.1016/j.jagp.2018.11.003
 17. Sheehan, O. C., Prvu-Bettger, J., Huang, J., **Haley, W. E.**, Rhodes, J. D., Judd, S., Kilgore, M. L., & Roth, D. L. (2018). Concordance between patient and caregiver report and Medicare claims of healthcare utilization after stroke. *Topics in Stroke Rehabilitation*, 25, 521-526. DOI: 10.1080/10749357.2018.1493251
 18. Moon, H., Rote, S. M., & **Haley, W. E.** (2018). Factors that contribute to remaining in the community among older adults. *Aging & Mental Health*, 22, 1502-1509. DOI: 10.1080/13607863.2017.1363869
 19. Roth, D. L., Brown, S. L., Rhodes, J. D., & **Haley, W. E.** (2018). Reduced mortality rates among caregivers: Does family caregiving provide a stress-buffering effect? *Psychology and Aging*, 33, 619-629. doi.org/10.1037/pag0000224
 20. Blackburn, J., Albright, K. C., **Haley, W. E.**, Howard, V. J., Roth, D. L., Safford, M. K., & Kilgore, M. L. (2018). Men lacking a caregiver have greater risk of long-term nursing home placement after stroke. *Journal of the American Geriatrics Society*, 66, 133-139. DOI: 10.1111/jgs.15166
 21. Marino, V. R., **Haley, W. E.**, & Roth, D. L. (2017). Beyond hedonia: A theoretical reframing of the impact of caregiving on caregiver well-being. *Translational Issues in Psychological Science*, 3, 400-409. doi.org/10.1037/tps0000134

22. Hyer, K., MacDonald, G., Black, K., Badana, A. N. S., Murphy, S. P., & **Haley, W. E.** (2017). Preparing for Florida's older adult population growth with user-friendly demographic maps. *Florida Public Health Review, 14*, 33-44.
23. Roth, D. L., Sheehan, O. C., Huang, J., Rhodes, J. D., Judd, S., Kilgore, M., Kissela, B., Bettger, J. P., & **Haley, W. E.** (2016). Medicare claims indicators of healthcare utilization differences after hospitalization for ischemic stroke: Race, gender, and caregiving effects. *International Journal of Stroke, 11*, 928-934. DOI: 10.1177/1747493016660095
24. **Haley, W. E.**, Roth, D. L., Hovater, M., & Clay, O. (2015). Long-term impact of stroke on family caregiver well-being: A population-based case-control study. *Neurology, 84*, 1323-1329. doi:10.1212/WNL.0000000000001430 1526-632X. Published with an accompanying editorial, "Studying long-term caregiver health outcomes with methodological rigor" (J. I. Cameron and T. R. Elliott).
25. Roth, D. L., Fredman, L., & **Haley, W. E.** (2015). Informal caregiving and its impact on health: A reappraisal from population-based studies. *The Gerontologist, 55*, 309-319. doi:10.1093/geront/gnu177. Published in a Special Issue focused on the 2015 White House Conference on Aging.
26. Rickenbach, E. H., Condeelis, K., & **Haley, W. E.** (2015). Daily stressors and emotional reactivity in individuals with Mild Cognitive Impairment and cognitively healthy controls. *Psychology and Aging, 30*, 420-431. doi.org/10.1037/a0038973
27. Mingo, C. A., McIlvane, J. M., **Haley, W. E.**, & Luong, M. N. (2015). Impact of race and diagnostic label on older adults' emotions, illness beliefs, and willingness to help a family member with osteoarthritis. *Journal of Applied Gerontology, 34*, 277-292. doi: 10.1177/0733464812471893.
28. Park, N. S., Jang, Y, Lee, B. S., Ko, J. E., **Haley, W. E.**, & Chiriboga, D. A. (2015). An empirical typology of social networks and its association with physical and mental health: A study with older Korean immigrants. *The Journals of Gerontology Series B: Psychological Sciences, 70*, 67-76. doi:10.1093/geronb/gbt065
29. Douglas, N. F., Hinckley, J. J., **Haley, W. E.**, Andel, R., Chisolm, T. H., & Eddins, A. C. (2014). Perceptions of speech-language pathologists linked to evidence-based practice use in skilled nursing facilities. *American Journal of Speech-Language Pathology, 23*, 1-13. doi: 10.1044/2014_AJSLP-13-0139
30. Roth, D. L., **Haley, W. E.**, Hovater, M., Perkins, M., Wadley, V. G., & Judd, S. (2013). Family caregiving and all-cause mortality: Findings from a population-based propensity-matched analysis. *American Journal of Epidemiology, 178*, 1571-1578. DOI: 10.1093/aje/kwt225
31. Perkins, E. A., & **Haley, W. E.** (2013). Emotional and tangible reciprocity in older

- caregivers of adults with intellectual disabilities. *Journal of Policy and Practice in Intellectual Disabilities*, 10, 334-344.
32. Allen, J. Y., **Haley, W. E.**, Small, B. J., Schonwetter, R. S., & McMillan, S. C. (2013). Bereavement among hospice caregivers one year following loss: Predictors of grief, complicated grief, and symptoms of depression. *Journal of Palliative Medicine*, 16, 745-751. doi:10.1089/jpm.2012.0450
 33. Perkins, M., Howard, V. J., Wadley, V. G., Crowe, M., Safford, M. M., **Haley, W. E.**, Howard, G., & Roth, D. L. (2013). Caregiving strain and all-cause mortality: Evidence from the REGARDS study. *Journals of Gerontology Series B: Psychological Sciences and Social Sciences*, 68, 504-512. doi:10.1093/geronb/gbs084
 34. McMillan, S. C., Small, B. J., **Haley, W. E.**, Zambroski, C., & Buck, H. G. (2013). The COPE intervention for caregivers of patients with heart failure: An adapted intervention. *The Journal of Hospice and Palliative Nursing*, 15, 196-206. DOI: 10.1097/NJH.0b013e31827777fb
 35. Clay, O. J., Grant, J. S., Wadley, V. G., Perkins, M. M., **Haley, W. E.**, & Roth, D. L. (2013). Correlates of health related quality of life in African American and Caucasian stroke caregivers. *Rehabilitation Psychology*, 58, 28-35. DOI: 10.1037/a0031726.
 36. Park, N.S., Jang, Y., Lee, B.S., **Haley, W.E.**, & Chiriboga, D.A. (2013). The mediating role of loneliness in the relation between social engagement and depressive symptoms among older Korean Americans. *The Journals of Gerontology, Series B: Psychological Sciences and Social Sciences*, 68, 193-201. doi:10.1093/geronb/gbs062.
 37. Mingo, C. A., McIlvane, J. M., Jefferson, M., Edwards, L. J., & **Haley, W. E.** (2013). Preferences for arthritis interventions: Identifying similarities and differences among Blacks and Whites with osteoarthritis. *Arthritis Care and Research*, 65, 203-211. DOI 10.1002/acr.21781
 38. Grant, J. S., Keltner, N. L., Clay, O. J., **Haley, W. E.**, Wadley, V. G., Perkins, M. M., & Roth, D. L. (2013). Does caregiver well-being predict stroke survivor depressive symptoms? A mediation analysis. *Topics in Stroke Rehabilitation*, 20, 44-51. Doi 10.1310/tsr2001-44
 39. Thomas, K. S., McIlvane, J. M., & **Haley, W. E.** (2012). Impact of diagnostic label and disease information on emotions, beliefs, and willingness to help an older parent with osteoarthritis. *Educational Gerontology*, 38, 314-327.
 40. **Haley, W. E.**, Ferraro, K. F., & Montgomery, R. J. V. (2012). Is gerontology ready for accreditation? *Gerontology and Geriatrics Education*, 33, 20-38.
 41. **Haley, W. E.**, Roth, D. L., Perkins, M., Kissela, B., & Howard, G. (2011). Quality of life after stroke: A prospective longitudinal study. *Quality of Life Research*, 20, 799-806.

42. Gaugler, J., Roth, D. L., **Haley, W. E.**, & Mittelman, M. (2011). Modeling trajectories and transitions: Results from the New York University Caregiver Intervention Study. *Nursing Research, 60*, S28-S37.
43. Hahn, E. A., Cichy, K. E., Almeida, D. M., & **Haley, W. E.** (2011). Time use and well-being in older widows: Adaptation and resilience. *Journal of Women & Aging, 23*, 149-159.
44. Bergman, E. J., **Haley, W. E.**, & Small, B. J. (2011). Who uses bereavement services? An examination of service use by bereaved dementia caregivers. *Aging & Mental Health, 15*, 531-540.
45. McMillan, S. C., Small, B. J., & **Haley, W. E.** (2011). The effect of systematic assessment on outcomes for hospice patients with cancer and their caregivers. *Cancer Nursing, 34*, 89-97.
46. Roth, D.L., **Haley, W. E.**, Clay, O. J., Perkins, M., Grant, J., Rhodes, D., Wadley, V. G., Kissela, B., & Howard, G. (2011). Race and gender differences in stroke outcomes one year following first-time stroke events. *Stroke, 42*, 626-631.
47. Perkins, E. A., & **Haley, W. E.** (2010). Compound caregiving: When lifelong caregivers undertake additional caregiving roles. *Rehabilitation Psychology, 55*, 409-417.
48. Bergman, E. J., **Haley, W. E.**, & Small, B. J. (2010). The role of grief and depressive symptoms in the utilization of bereavement services. *Death Studies, 34*, 441-458.
49. Jang, Y., Chiriboga, D. A., Allen, J. Y., Kwak, J., & **Haley, W. E.** (2010). Willingness of older Korean American adults to use hospice. *Journal of the American Geriatrics Society, 58*, 352-356.
50. **Haley, W. E.**, Roth, D. L., Howard, G., & Safford, M. M. (2010). Caregiving strain and estimated risk for stroke and coronary heart disease among spouse caregivers: Differential effects by race and sex. *Stroke, 41*, 331-336.
51. Roth, D. L., Perkins, M., Wadley, V. G., Temple, E., & **Haley, W. E.** (2009). Family caregiving and emotional strain: Associations with psychological health in a national sample of community-dwelling middle-aged and older adults. *Quality of Life Research, 18*, 679-688.
52. **Haley, W. E.**, Allen, J. Y., Grant, J. S., Clay, O. J., Perkins, M., & Roth, D. L. (2009). Problems and benefits reported by stroke family caregivers: Results from a prospective epidemiological study. *Stroke, 40*, 2129-2133.
53. Bergman, E. J., & **Haley, W. E.** (2009). Depressive symptoms, social network, and bereavement service utilization and preferences among spouses of former hospice patients. *Journal of Palliative Medicine, 12*, 170-176.

54. **Haley, W. E.**, Bergman, E. J., Roth, D. L., McVie, T., Gaugler, J. E., & Mittelman, M. S. (2008). Long-term effects of bereavement and caregiver intervention on dementia caregiver depressive symptoms. *The Gerontologist, 48*, 732-740.
55. McIlvane, J. M., Baker, T. A., Mingo, C. A. & **Haley, W. E.** (2008). Are behavioral interventions for arthritis effective with minorities? Addressing racial and ethnic diversity in disability and rehabilitation. *Arthritis Care and Research, 59*, 1512-1518.
56. Robb, C., Small, B., & **Haley, W. E.** (2008). Gender differences in coping with functional disability in older married couples: Personality and social resources. *Aging & Mental Health, 12*, 423-433.
57. McIlvane, J. M., Popa, M. A., Robinson, B., Houseweart, K., & **Haley, W. E.** (2008). Perceptions of illness, coping, and well-being in persons with Mild Cognitive Impairment and their care partners. *Alzheimer Disease and Associated Disorders, 22*, 284-292.
58. Clay, O. J., Roth, D. L., Wadley, V. G., & **Haley, W. E.** (2008). Changes in social support and their impact on psychosocial adjustment of African American and White dementia caregivers over a five-year period. *International Journal of Geriatric Psychiatry, 23*, 857-862.
59. Burton, A. M., **Haley, W. E.**, Small, B. J., Finley, P., Dillinger-Vasille, M., & Schonwetter, R. (2008). Predictors of well-being in bereaved former hospice caregivers: The role of caregiving stressors, appraisals, and social resources. *Palliative and Supportive Care, 6*, 149-158.
60. Reynolds, S. L., **Haley, W. E.**, & Kozlenko, N. (2008). The impact of depressive symptoms and chronic diseases on active life expectancy in older Americans. *American Journal of Geriatric Psychiatry, 16*, 425-432.
61. Kwak, J., **Haley, W. E.**, & Chiriboga, D. (2008). Racial differences in hospice use and in-hospital death among Medicare and Medicaid dual-eligible nursing home residents. *The Gerontologist, 48*, 32-41.
62. Gaugler, J. E., Roth, D. L., **Haley, W. E.**, & Mittelman, M. S. (2008). Can counseling and support reduce Alzheimer's caregivers' burden and depressive symptoms during the transition to institutionalization? Results from the NYU intervention study. *Journal of the American Geriatrics Society, 56*, 421-428.
63. Roth, D. L., **Haley, W. E.**, Wadley, V. G., Clay, O. J., & Howard, G. (2007). Race and gender differences in perceived caregiver availability for community-dwelling middle-aged and older adults. *The Gerontologist, 47*, 721-729.
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15. Burton, A.M., Kwak, J. & **Haley, W. E.** (2004). Elder caregiving. In C. Spielberger

- (Ed.) *Encyclopedia of applied psychology* (Vol. 1, pp. 703-711). Oxford: Elsevier.
16. **Haley, W. E., & Kwak, J.** (2004). Gerontology. In W. E. Craighead and C. B. Nemeroff (Eds.), *The concise Corsini encyclopedia of psychology and behavioral science* (3rd ed., pp. 399-401). Hoboken, New Jersey: John Wiley & Sons, Inc.
 17. **Haley, W.E.** (2004). Serving older adults: Clinical geropsychology in primary care. In R. Frank, S. McDaniel, J. Bray, and M. Heldring (Eds.), *Primary care psychology*. (pp. 227-242). Washington, D.C.: American Psychological Association Press.
 18. **Haley, W.E.,** McDaniel, S.H., Bray, J.H., Frank, R.G., Heldring, M., Johnson, S.B., Lu, E.G., Reed, G.M., & Wiggins, J.G. (2004). Psychological practice in primary care settings: Practical tips for clinicians. In R. Frank, S. McDaniel, J. Bray, and M. Heldring (Eds.), *Primary care psychology*. (pp. 95-112). Washington, D.C.: American Psychological Association Press. (Reprinted from 1998 article in *Professional Psychology: Research and Practice*.)
 19. **Haley, W. E.,** Robb, C., Jang, Y., & Han, B. (2003). The wisdom of years: Understanding the journey of life. In J.D. Robinson & L.C. James (Eds.), *Diversity in human interactions: The tapestry of America* (pp. 123-143). New York: Oxford University Press.
 20. Barrett, J., **Haley, W. E.,** & Sisler, L. (2003). Helping family caregivers of elderly cancer patients: The CARE model. In J. Overcash & L. Balducci (Eds.), *The older cancer patient: A guide for nurses and related professionals* (pp. 242-256). New York: Springer Publishing Company.
 21. Mushel, M., & **Haley, W. E.** (2003). Gerontology. In M. A. Richard & W. G. Emener (Eds.), *I'm a people person: A guide to human service professions* (pp. 119-130). Springfield, Illinois: Charles C. Thomas, Publisher.
 22. Thompson, L. W., & Gallagher-Thompson, D. & **Haley, W. E.** (2003). Future directions in dementia caregiving intervention research and practice. In D. Coon, D. Gallagher-Thompson, & L. W. Thompson (Eds.), *Innovative interventions to reduce dementia caregivers' distress: A clinical guide* (pp. 299-311). New York: Springer Publishing Company.
 23. **Haley, W. E.** (2003). Mentorship my way. *Adult Development & Aging News*, 30 (3), 8-9.
 24. **Haley, W.E.,** McMillan, S. C., & Schonwetter, R. S. (2002). Nurses' and social workers' experience with patients who requested assistance with suicide. *New England Journal of Medicine*, 347, 2082. (Letter to the Editor).
 25. Kasl-Godley, J., & **Haley, W. E.** (2002). Consultation on end-of-life care. *Psychologists in Long Term Care Newsletter*, 16 (2), 1-4.

26. **Haley, W. E., & Jang, Y.** (2002). Stress and coping. In D. J. Ekerdt, R. A. Applebaum, K. C. Holden, S. G. Post, K. Rockwood, R. Schulz, R. L. Sprott, & P. Uhlenberg, (Eds.). *Encyclopedia of aging* (pp. 1353-1360). New York: Macmillan Reference USA.
27. Jang, Y. & **Haley, W. E.** (2002). Life events and stress. In D. J. Ekerdt, R. A. Applebaum, K. C. Holden, S. G. Post, K. Rockwood, R. Schulz, R. L. Sprott, & P. Uhlenberg, (Eds.). *Encyclopedia of aging* (pp. 784-789). New York: Macmillan Reference USA.
28. Gallagher-Thompson, D., Arean, P., Menendez, A., Takagi, K., **Haley, W.E.**, Arguelles, T., Rubert, M., Loewenstein, D., and Szapocznik, J. (2000). Development and implementation of intervention strategies for culturally diverse caregiving populations. In R. Schulz (Ed.), *Handbook on dementia caregiving: Evidence-based interventions for family caregivers* (pp. 151-186). New York: Springer Publishing Company.
29. **Haley, W.E.** (2000). The Alzheimer's patient as person: Observations from an African American family caregiver. [Review of *Your name is Hughes Hannibal Shanks: A caregiver's guide to Alzheimer's.*] *Contemporary Psychology, 45*, 537-539.
30. Schulz, R., Gallagher-Thompson, D., **Haley, W.E.**, and Czaja, S. (2000). Understanding the interventions process: A theoretical/conceptual framework for intervention approaches to caregiving. In R. Schulz (Ed.), *Handbook on dementia caregiving: Evidence-based interventions for family caregivers* (pp. 33-60). New York: Springer Publishing Company.
31. **Haley, W. E., & Bailey, S.** (1999). Research on family caregiving in Alzheimer's disease: Implications for practice and policy. In B. Vellas & J. L. Fitten (Eds.), *Research and practice in Alzheimer's disease Volume 2* (pp.321-332). Paris, France: Serdi Publisher.
32. **Haley, W. E. & Mangum, W. P.** (1999). Ethical issues in geriatric assessment. In P. Lichtenberg (Ed.), *Handbook of assessment in clinical gerontology* (pp. 606-626). New York: John Wiley & Sons.
33. **Haley, W. E.** (1998). Alzheimer's disease: A general view. In E.A. Blechman & K. Brownell (Eds.), *Behavioral medicine for women: A comprehensive handbook* (pp. 546-550). New York: Guilford.
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35. **Haley, W.E.** (1996). [Review of *Aging and Quality of Life.*] *Journal of Gerontological Social Work, 26*, 178-179.
36. **Haley, W.E.** (1996). The medical context of psychotherapy with the elderly. In S. Zarit

- & B. Knight (Eds.) *A guide to psychotherapy and aging: Effective clinical interventions in a life-stage context* (pp. 221-239). Washington, DC: American Psychological Association Press.
37. **Haley, W.E.** & Gatz, M. (1995). Doctoral training and methods for attracting students to work in clinical geropsychology. In B.G. Knight, L. Teri, J. Santos, & P. Wohlford (Eds.) *Applying geropsychology to services for older adults: Implications for training and practice* (pp. 113-118). Washington, DC: American Psychological Association.
 38. **Haley, W.E.** (1994). Geriatric clinical psychology. In L.C. Norden (Ed.), *Interdisciplinary Geriatrics: A resource guide for health professionals*. Birmingham VA Medical Center, 1994.
 39. **Haley, W.E.** (1994). [Review of *Mental health and aging: Progress and prospects.*] *Contemporary Gerontology*, 1, 87-88.
 40. West, C.A.C. & **Haley, W.E.** (1993). [Review of *Handbook of mental health and aging, Second Edition*]. *Clinical Gerontologist*, 14, (2), 71-72.
 41. **Haley, W.E.** & Wadley, V.G. (1993). [Review of *Respite for caregivers of Alzheimer patients: Research and practice*], *Clinical Gerontologist*, 12, 90-92.
 42. **Haley, W.E.** & Collins, R.P. (1993). [Review of *The 36 Hour Day, Revised Edition*]. *Clinical Gerontologist*, 12, 81-82.
 43. **Haley, W.E.**, Taylor, G.P., & Newman, R. (1993). *American Psychological Association Statement on Clinical Practice Guidelines for Screening for Alzheimer's and Related Dementias*. Delivered as position paper to Panel on Clinical Practice Guidelines for Screening for Alzheimer's and Related Dementias, April, 1993.
 44. **Haley, W. E.** & Alexander, R. W. (1992). [Review of *The physiology of psychological disorders: Schizophrenia, depression, anxiety and substance abuse*]. *The Behavior Therapist*, 15, 236-238.
 45. **Haley, W.E.** (1991). Caregiver intervention programs: The moral equivalent of free haircuts? *The Gerontologist*, 31, 7-8. (Invited editorial).
 46. Duke, L.W. **Haley, W.E.**, & Bergquist, T.F. (1991). Cognitive/behavioral interventions for age-related memory impairment. In P.A. Wisocki (Ed.), *Handbook of clinical behavior therapy with the elderly client* (pp. 245-272). New York: Plenum.
 47. **Haley, W.E.** (1989). Aging and behavioral medicine: Whether the two shall meet. [Review of *Perspectives in behavioral medicine: The aging dimension*]. *Contemporary Psychology*, 34, 464-465.
 48. **Haley, W.E.** (1988). [Review of *Screening for brain impairment: A manual for mental*

health practice.] *The Behavior Therapist*, 11, 57.

49. **Haley, W.E.** (1987). [Review of *Psychological therapies for the elderly*]. *The Gerontologist*, 27, 254.
50. **Haley, W.E.** (1987). [Review of Responsive care: *Behavioral interventions with elderly persons*]. *Clinical Gerontologist*, 6, 90-92.
51. **Haley, W.E.** (1987). [Review of *The hidden victims of Alzheimer's disease: Families under stress*]. *Clinical Gerontologist*, 7, 82-84.
52. Boll, T.J., **Haley, W.E.**, Levine, E.G., and Cosper, M.R. (1984). Medical effects of the "The Day After". *New England Journal of Medicine*, 310, 1196. (Letter to the Editor).

Grant Funding

Co-Investigator (D. Dobbs, PI), "Palliative care education in assisted living for care providers of residents with dementia." Ed and Ethel Moore Alzheimer's Disease Research Program, 2019-2021. (\$237,496.20).

Co-Investigator (D. Roth, PI), "Transitions to Family Caregiving and Its Impact on Health Indicators". National Institute on Aging, 1 RF1 AG050609, 2016-2021. Includes subcontract to USF of \$263,254.

Consultant (H. Moon, PI), "Disparities in health, and life experience among foreign born older adults and their family caregivers". Robert Wood Johnson Foundation, 2016-2017. (\$50,000).

Co-Investigator (D. Roth, PI), "Caregiving and Health Care Utilization after Stroke among Medicare Beneficiaries". National Institute of Neurological Disorders and Stroke, 1R01NS075047, 2011-2017. Includes subcontract to USF of \$235,654.

Co-Investigator (S. McMillan, PI), "Patient outcomes of a self-care management approach to cancer symptoms: A clinical trial". Patient-Centered Outcomes Research Institute (PCORI), 2013-2016. (\$1,984,020).

Co-Principal Investigator (D. Roth, PI), "Psychosocial impact of stroke on family caregivers". National Institute of Neurological Disorders and Stroke, 1R01NS45789, 2005-2011. Total grant is for \$1,825,875; includes subcontract to USF of \$333,172.

Investigator (S. McMillan, PI), "Pilot of an Intervention for Caregivers of Hospice HF Patients" National Institute for Nursing Research, 1R21NR011224, 2009-2011. (\$1,665,754).

Primary Mentor (T. Baker, PI), "Psycho-sociocultural factors influencing cancer pain management in elderly adults." National Cancer Institute, 1K01CA131722, 2009-2014. (\$665,853).

Principal Investigator, “Education and Information Core.” Part of an Alzheimer’s Disease Research Center Grant (H. Potter, PI), University of South Florida. National Institute on Aging 1P50AG025711, 2005-2012. (Total direct costs for project, \$504,528; total costs for grant \$7,531,439). Dr. Eric Pfeiffer was PI of the Core 2005-2008.

Investigator (Y. Jang, PI), “Mental health literacy among Korean American elders”. National Institute of Mental Health, MH081094, 2008-2009. (\$366,875).

Investigator (L. Balducci, PI), “Support of the family caregiver of the older cancer patient” National Cancer Institute, 1R21CA124606, 2006-2009. (\$448,250).

Investigator (S. McMillan, PI), “Efficacy of systematic assessment in improving hospice outcomes.” National Institute for Nursing Research, R01NR008252, 2004-2009. (\$1,665,754).

Principal Investigator, “Understanding disparities in service use among White, African-American, and Hispanic caregivers”. Johnnie B. Byrd Sr. Alzheimer’s Center and Research Institute, 2007-2008. (\$56,000).

Investigator (J. Salmon and K. Hyer, PIs), “Florida’s minority elders: An assessment of physical and mental health service needs.” Administration on Aging, 90AM2750/02, 2003-2006. (\$1,502,083).

Principal Investigator, \$20,000 subcontract from Upper Pinellas Association for Retarded Citizens (UPARC) to support graduate student Elizabeth Perkins, 2004-2006.

Co-Principal Investigator (J. McIlvane, PI), “Living with memory impairment—Assessing the needs of families with Mild Cognitive Impairment”, 2004-2006. Subcontract for \$32,600 from Sarasota Memorial Hospital from a grant from the [Johnnie B. Byrd Sr. Alzheimer's Center and Research Institute](#).

Investigator (V. Molinari, PI), “Post-doctoral public sector interdisciplinary training”, Bureau of Health Professions, 2003-2006. (\$667,767).

Principal Investigator, “Quality of life in older breast cancer survivors.” National Institute on Aging, 1R03AG021210, 2002-2003. (\$72,500).

Investigator (S. McMillan, PI), “A caregiver intervention to improve hospice outcomes.” National Institute for Nursing Research, National Cancer Institute, 1R01CA77307, 1999-2003. (\$1,300,000).

Investigator (M. Amen, PI), “University of South Florida Globalization Research Center”. Department of Education, FIPSE, \$637,500, 2001-2002.

Co-Investigator (M. Weitzner, PI), “Stress of cancer caregiving: Analysis and intervention.” National Cancer Institute, R29 CA73911-04, 1997-2002. (\$497,686).

Investigator (L. Balducci, PI), "Comprehensive treatment for older breast cancer patients."
National Cancer Institute, R55CA77316-01, 1999-2000. (\$100,000).

Co-Principal Investigator (L. Burgio, PI), "Skill training for African-American and White caregivers." National Institute of Nursing Research 1U01NR04261, 1995-2000. (\$1,806,489). This project was part of a multisite NIH study, "Resources for Enhancing Alzheimer Caregivers Health (REACH)."

Project Leader, "Caregiver coping: Racial and longitudinal effects". Part of a Program Project Grant (L. Harrell, PI), "Alzheimer's disease: A multi disciplinary approach." National Institute on Aging, 2 PO1 AG06569, 1990-1995. (Total costs for project, \$606,700; total costs for grant, \$3,985,911). Funding renewed, 1996-2001, (M. Wyss, PI). Total costs for project, \$845,521; total costs for grant, \$5,190,735.

Investigator (M. Extermann, PI), "Evaluating Risks of Chemotherapy in Older Patients."
American Cancer Society, 1998-1999. (\$15,328).

Principal Investigator, "Sun City Center Survey of Mental Health Needs," Florida Mental Health Institute, 1998. (\$5,000).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), "Geriatric Interdisciplinary Team Training." John A. Hartford Foundation, 1997-1999. (\$750,000).

Principal Investigator, "Spousal bereavement after caregiving: A prospective study of hospice families." Institute on Aging pilot research grant, University of South Florida, 1996-1997. (\$7,450).

Core Interdisciplinary Faculty (E. Pfeiffer, Project Director), "Geriatric Interdisciplinary Team Training." John A. Hartford Foundation, 1996. (\$100,000).

Project Leader, "Education and Information Transfer Core." Part of an Alzheimer's Disease Center Core Grant (L. Harrell, PI), University of Alabama at Birmingham. National Institute on Aging 1P30AG10163, 1991-1996. (Total costs for project, \$549,664; total costs for grant \$3,326,879).

Key Faculty and Clinical Psychology Unit Director (G.H. Hughes, D. Folks, R. Allman, PIs), "UAB Geriatric Education Center." Bureau of Health Professions Grant, 1985-1993. (\$3,124,018).

Investigator (J.M. Clair, PI), "Old age and communication problems during medical encounters."
AARP Andrus Foundation Grant, 1991-1992. (\$74,425).

Investigator (E.W. Cook, Principal Investigator), "Small instrumentation grant." National Institute on Aging, 1S15 AS10240-01, 1991-1992 (\$9,018).

Investigator (H. Schnaper, R. Allman, PIs), “Systolic Hypertension in the Elderly Program: Clinical Centers.” National Heart, Lung, and Blood Institute Grant, 1984-1991 (\$1,685,748).

Co-Investigator (K.J. Hagglund, PI), “The effects of cognitive coping strategies on rheumatoid arthritis patients' perceived pain and performance during a behavioral task.” Arthritis Foundation Arthritis Health Professions Traineeship Grant, 1987-1989 (\$34,000).

Principal Investigator, “Health and psychological consequences of home care of dementia patients on family caregivers: Assessment and intervention.” AARP Andrus Foundation Grant, 1984-1985 (\$40,000).

Thesis and Dissertation Research Supervision

Current supervision of three PhD students (Victoria Marino, Maureen Templeman, Joanne Elayoubi)

Chair or Co-chair of 23 completed dissertations. At USF, I have Chaired or Co-chaired 15 completed dissertations in the Aging Studies Program (Beth Han, Jennifer Salmon, Yuri Jang, Hongbin Chen, Claire Robb, Allison Burton (Burton-Chase), Jung Kwak, Wendy Anemaet, Elizabeth Bergman, Elizabeth Perkins, Chivon Mingo, Elizabeth Hahn (Rickenback), Jessica Yeakle Allen, Cathy Emmett, Adrian Badana).

Former students have taken faculty positions at Albany College of Pharmacy, Birmingham-Southern College, Georgia Southern University, Georgia State University, Ithaca College, Medical College of Georgia, Saint Anselm College, University of Alabama at Birmingham, University of Alabama, University of Georgia, University of Missouri, University of North Carolina-Wilmington, University of South Carolina, University of South Florida, University of Southern California, University of Texas-Austin, University of Wisconsin-Milwaukee, Xavier University; Research staff positions at Bureau of Primary Health Care, National Center for Health Statistics, Substance Abuse and Mental Health Services Administration, and Wellstar Atlanta Medical Center; and postdoctoral positions at Brandeis University, Cleveland Clinic, Duke University, Durham VA Medical Center, H. Lee Moffitt Cancer Institute and Research Institute, M.D. Anderson Cancer Center, University of Georgia, University of North Carolina-Chapel Hill, and University of Wisconsin-Milwaukee.

Committee member of numerous other theses and dissertations.

Supervised undergraduate research for Noor Jawad (Honors Program) 2013-2014, Raechel Ellis (Honors Program) 2014-2015, Victoria Marino, 2013-2016; Dristin Hughes (Honors Program) 2016-2017; Emily Bennett (Honors Program) 2017-2018, Jamie Thomas (Honors Program) 2018-2019.

External dissertation reviewer, University of British Columbia, October 1998.

External dissertation reviewer, Massey University, New Zealand, 2016.

Recent Presentations at Professional Meetings

- Moon, H., Badana, A. N. S., Sears, J., & Haley, W. E. Dementia prevalence in older adults: Variation by race/ethnicity and immigrant Status. Presented at the Society for Social Work and Research meetings, San Francisco, CA, January 2019.
- Liu, C., Marino, V. R., Sheehan, O. C., Huang, J., Haley, W. E., & Roth, D. L. Association between levels of caregiver engagement and rates of self-reported healthcare utilization after stroke: A mixed-methods study. Presented at Quality of Care & Outcomes Research Scientific Sessions (American Heart Association); Arlington, VA; April 2019.
- Marino, V. R., & Haley, W. E. Is caregiving associated with change in executive functioning over time? Presented at the American Psychological Association meetings, Chicago, IL, August 2019.
- Haley, W. E., & Roth, D. L. Diversity in transitions to caregiving in older adults. Presented as part of a symposium, "Taking Care of our Own: Diversity in Caregiving Across the Lifespan" (W. E. Haley, Chair) at the American Psychological Association meetings, Chicago, IL, August 2019.
- Roth, D. L., Haley, W. E., Sheehan, O., Walston, J., Rhodes, D., & Howard, V. Designing family caregiver studies that balance stress process and helping relationship perspectives. Presented as part of a symposium, "Psychological and health consequences of helping others: Innovative methods to understand strains and gains" (W. Haley, Chair), at Gerontological Society of America meetings, Austin, TX, November 2019.
- Marino, V., Jester, D., & Haley, W. E. Caregiving exposure and cognition: A propensity-matched, 10-year follow-up. Presented at Gerontological Society of America meetings, Austin, TX, November 2019.
- Templeman, M., Vogel, C., Dobbs, D., Marino, V., & Haley, W. E. Advance Care Planning Assignments in Undergraduate Courses: Examining Stress Appraisals, Coping, and Responses. Presented at Gerontological Society of America meetings, Austin, TX, November 2019.
- Sheehan, O., Huang, J., Rhodes, D., Haley, W. E., Roth, D. L., & Howard, V. J. Dementia caregiving negatively affects the health of caregiver and care recipient: Caregiving Transitions Study. Presented at Gerontological Society of America meetings, Austin, TX, November 2019.
- Liu, C., Badana, A., Burgdorf, J., Fabius, C., Roth, D. L., & Haley, W. E. Systematic Review and Meta-Analysis of Racial and Ethnic Differences in Dementia Caregiver Well-Being. Presented at Gerontological Society of America meetings, Austin, TX, November 2019.
- Rhee, M., Jang, Y., Liu, M., Haley, W. E., & Enguidanos, S. Understanding barriers to palliative care use among Asian Americans: A systematic review. Presented at Gerontological

Society of America meetings, Austin, TX, November 2019.

Moon, H., Rote, S., Haley, W. E., & S. Sears, J. Care Recipient Immigrant Status and Caregiver Well-being. Accepted for presentation at Society for Social Work and Research meetings, San Francisco, CA, January 2020.

Haley, W. E. Effects of longitudinal transitions to family caregiving on caregiver well-being. Presented at the American Association for the Advancement of Science meetings, Seattle, WA, February 2020.

Selected Invited Addresses and Workshop Presentations

Invited speaker to “A National Conference on Clinical Training in Psychology: Improving Psychological Services for Older Adults,” April 1992, Washington, D.C., co-sponsored by National Institute of Mental Health and American Psychological Association. Topic: “How can new practitioners be attracted to areas of need, including rural, minority and underserved areas?” (Also served as Coordinator for Panel on “Public Policy and services.”)

Invited speaker, Alzheimer’s Disease Management Advisory Board, Parke-Davis Pharmaceuticals, Seattle, Washington, May 1995. Topic: “Reducing family caregiver burden: Impact on institutionalization.”

Workshop presenter, Gerontological Society of America session on “Perspectives in Behavioral and Social Science Research”, Los Angeles, California, November 1995. Topic: “Implications of gerontological research for practice.”

Grand Rounds, Department of Medicine, University of South Florida School of Medicine, January 1996. Topic: “Caregiving issues for primary care physicians.”

Invited Speaker, The Primary Care/ Behavioral Health care Summit, March 1996, San Diego, California. Topic: “Geriatric populations: How to manage physical, psychological, and social comorbidity.”

Invited Speaker to the conference on “Psychopathology, Psychopharmacology, Substance Abuse and Culture”, Los Angeles, California, October 1996. Topic: “Ethnic differences in caregiver coping.”

Workshop presenter (with J. Bray, S. McDaniel), American Psychological Association, Chicago, Illinois, August 1997. Topic: “Practicing psychology in primary care.”

Invited Speaker, conference on “Dementing disorders: Progress in research and implications for practice,” November, 1997, co-sponsored by University of Kentucky, Meharry Medical College, and Vanderbilt University, Nashville, Tennessee. Topic: “Research studies of African-American family caregivers.”

Invited Speaker, conference on “Poverty and health issues among minority aged and special populations,” March, 1998, sponsored by Gerontology Multi-Disciplinary Center, Bethune-Cookman College, Daytona Beach, Florida. Topic: “Mental and physical health impact of caregiving stress on White and African-American families.”

Invited Speaker, conference on “Geriatric depression: Motivating for multi-disciplinary training,” April, 1998, sponsored by University of Colorado, Colorado Springs, Colorado. Topic: “Depression in older adults: Keys to success in medical settings.”

Invited Speaker, conference on “Latest Assessment Methods in Clinical Gerontology,” May, 1999, sponsored by Wayne State University, Detroit, Michigan. Topic: “Ethical issues in geriatric assessment.”

Invited speaker, conference on “Bridging Life’s Journey: Caring for the Caregiver,” March, 2000, sponsored by Good Shepherd Hospice, Lakeland, Florida. Topic: “The stress of family caregiving: Implications for hospice services.”

Invited speaker, Florida Council on Compulsive Gambling meetings, February, 2001, Orlando, FL. Topic: “Pathological gambling and older adults: Insights from stress and coping research.”

Invited speaker, conference on “Integrative conference on end of life research: Focus on older populations,” October, 2001, sponsored by National Institutes of Health and the Fetzer Institute, Bethesda, Maryland. Topic: “Institutional review board approval and beyond: Proactive steps to improve ethics and quality in end of life research.”

Invited speaker and Expert Panelist, meeting of Johnson & Johnson/Rosalynn Carter Institute initiative on “Family caregiving across the life cycle”, January, 2002, Atlanta, Georgia. Topic: “Family caregiving at the end of life.”

Invited speaker, conference on “Skill building in psychosocial oncology and palliative care”, March, 2002, sponsored by the University of South Florida and H. Lee Moffitt Cancer Center & Research Institute, Tampa, Florida. Topic: “Psychosocial care of the caregiver.” (Repeated 2003, 2004, 2005).

C. J. Rosecrans Lecture, Southeastern Psychological Association, Orlando, Florida, March, 2002. Topic: “Clinical geropsychology: Recent advances in research, practice, and training”.

Invited speaker, International Society for Geriatric Oncology, Boston, Massachusetts, September, 2002. Topic: “The costs of caregiving: Implications for geriatric oncology”.

Invited speaker, University of Southern California, School of Gerontology, February 2003. Topic: “Family caregiving and the end of life.”

Presenter for “End of life care for the geriatric patient: Pain management, communication, and ethical dilemmas for health care professionals”, a videoconference presented by the

Mountain State, Virginia, Pennsylvania, and Western Reserve Geriatric Education Centers, April 2, 2003.

Invited speaker, American Psychological Association “Minority Aging Network in Psychology” (MANIP) 5th Annual Summer Institute on Aging program on “Aging and social support”, Pennsylvania State University, June, 2003. Topic: “Social support and family caregiving: The UAB Family Caregiver Research Project.”

Invited speaker, program on “New directions in the care of elderly patients with cancer”, Washington, DC, September 2003. Topic: “Bearing the burden: Family caregivers of elderly patients with cancer.”

Invited speaker, University of Florida, Institute of Gerontology, October 2003. Topic: “Diversity in family caregiving.”

Invited speaker, Pennsylvania State University, Department of Human Development and Family Studies, January 2004. Topic: “Recent advances in caregiver intervention research.”

Invited participant, workshop on "Graduate education in gerontology worldwide: Exploring options for cross-national articulation, student exchanges and more", sponsored by the International Association of Gerontology, February, 2004, Richmond, Virginia.

Panelist, Hospice Foundation of America Eleventh Annual Living with Grief Teleconference, moderated by Cokie Roberts, April 2004. Topic: “Living with grief: Alzheimer’s disease”. (This program was awarded an International Health & Medical Media Award, also known as a FREDDIE, in the category of Alzheimer's and Dementia, November 2005).

Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2004. Topic: “Recent advances in family caregiver intervention research.”

Grand rounds, Department of Psychiatry, University of Medicine and Dentistry of New Jersey, October 2004. Topic: “Recent advances in family caregiver intervention research.”

Invited speaker, Robert Wood Johnson Medical School, Department of Psychiatry, Piscataway, New Jersey, October 2004. Topic: “Family caregiving and the end-of-life”.

Invited speaker, National Council for Family Relations, Orlando, Florida, November 2004. Topic: “Recent advances in family caregiver intervention research.”

Invited speaker, University of Alabama, Center for Mental Health and Aging, September 2005. Topic: “Mental health consequences of breast cancer survivorship in older women.”

Workshop presenter, Florida Coalition for Optimal Mental Health and Aging, Tampa, Florida, October 2005 (E. Goldstein, Co-presenter). Topic: “Interventions for caregivers: What do research evidence and experience tell us about what works?”

Invited speaker, Case Comprehensive Cancer Center conference on “Advancing psychosocial and health services research on aging and cancer”, Cleveland, Ohio, October 2005. Topic: “Translating psychosocial research on aging, family caregiving, and cancer into intervention studies: Promise and perils.”

Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference on “Building bridges: Interdisciplinary paths to palliative and end-of-life care for persons with diverse conditions”, Tampa, Florida October 2006. Topic: “Family caregiving at the end-of-life: Special issues in dementia and cancer.”

Invited speaker, University of Indianapolis conference on “Responsible education in the 21st century: Preparing students for life in an aging society”, Indianapolis, Indiana, May 2007. Topic: “Preparing students for the “graying of America”: Infiltrating the undergraduate curriculum.”

Invited speaker, Yale University, Banquer Lecture, The Consultation Center, New Haven, Connecticut, October 2007. Topic: “Interventions for family caregivers: Do they make a difference?”

Invited speaker, University of Georgia Geriatric Education Center conference on "Improving Palliative and End-of-Life Care for Frail Older Adults," Athens, Georgia, May 2008. Topic: “Improving End-of-Life Care for Family Caregivers.”

Invited speaker, University of South Florida Geriatric Education Center conference on “The Geriatric Patient: Navigating Problems and Solutions”, Tampa, Florida, June 2008. Topic: “Long term impact of caregiver counseling on caregiver mental health.”

Invited speaker, American Psychological Association Continuing Education Workshop on “What psychologists should know about working with older adults”, Boston, Massachusetts, August 2008. Topic: “Psychological care for behavioral health issues among older adults: Interdisciplinary care, pain management, and end-of-life.”

Invited keynote speaker, West Virginia Governor’s Summit on Aging, Charleston, West Virginia, September 2008. Topic: “End-of-life and Alzheimer’s Disease.”

Distinguished Speaker/Visiting Scholar, Ithaca College, Ithaca, New York, March 2009. Topic: “Working with family caregivers: Evidence based practices.”

Invited speaker, conference sponsored by Mount Sinai Medical Center on "Focus on Early Alzheimer's Disease and Non-Alzheimer's Prodromal Dementias.", Miami, Florida, March 2009. Topic: “What are the psychological effects of an MCI diagnosis for patients and families?”

Invited speaker, UNC Institute on Aging Seminar Series (Ethnicity, Culture, Race and Aging Series) Chapel Hill, North Carolina, March 2009. Topic: "Race, family caregiving, and stroke: Results from the REGARDS study."

Invited speaker, University of South Florida Geriatric Education Center conference on "Partners in Care: Quality Care for the Older Adult", Tampa, Florida, June 2009. Topic: "How families cope with Mild Cognitive Impairment."

Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference, "Hospice & Palliative Medicine Practice Review Course", Tampa, Florida, October 2010. Topic: "Grief and Bereavement."

Presenter, Webinar sponsored by the U.S. Administration on Aging and American Psychological Association, September 2011. Topic: "Mental Health Needs of Family Caregivers: Identifying, Engaging, and Assisting". Available via iTunes Podcast at <http://www.apa.org/pi/about/publications/caregivers/index.aspx>

Invited Speaker, National Council for Family Relations, Special Session sponsored by the Families and Health Section, and Issues in Aging Focus Group, Orlando, Florida, November 2011. Topic: "Caregiving in aging families: Challenges in a changing economic world."

Invited Speaker, Geriatric Education Center, University of Alabama at Birmingham, January 2012. Topic: "Helping family caregivers: What YOU can do to make a difference."

Invited speaker, USF Center for Hospice, Palliative Care, and End-of-Life Studies conference, "Hospice & Palliative Medicine Practice Review Course", Tampa, Florida, September 2012. Topic: "Grief and Bereavement."

Workshop Presenter, New Hampshire Psychological Association, Nashua, New Hampshire, November 2015. Topic: "Aging & Mental Health: Adapting Assessment & Psychotherapy for Older Clients." (3 hours)

Workshop Presenter, New Hampshire Psychological Association, Nashua, New Hampshire, November 2015. Topic: "Caring for the Caregivers: Assessing Stressors & Applying Practical Interventions." (6 hours)

Invited speaker, Hillsborough County Department of Aging Services conference, "Caregiver's Workshop: Putting the Pieces of Caregiving Together", Tampa, Florida, November 2015. Topic: "Caring for the Caregiver."

Keynote speaker, Southeastern Student Mentoring Conference in Gerontology, Pensacola Beach, Florida, April 2016. Topic: "Family Caregiving Research: A 35 Year Adventure."

Invited speaker, Wayne State University conference, "Issues in Aging", Detroit, Michigan, April 2019. Topic: "Family Caregiving after Stroke: Rehabilitation and Beyond".

Invited Keynote Speaker, First Annual Academic Conference of the Health Management Expert Committee in Hubei Province, Wuhan University, Wuhan, China, November 2019.
Topic: “Preparing for Global Aging: Preparing Citizens and Professionals for a Continuum of Care.”

Professional Activities (other activities shown on page 4)

Ad Hoc Grant Reviewer (US), National Institutes of Health (NIA, NIMH, NINR, NCI); Alzheimer’s Association; National Institute on Disability, Independent Living, and Rehabilitation Research (NIDILRR); The Retirement Research Foundation; U.S. Army Medical Research and Development Command Breast Cancer Program; Substance Abuse and Mental Health Services Administration (SAMHSA); Patient-Centered Outcomes Research Institute (PCORI); National Science Foundation Graduate Research Fellowship Program

Ad Hoc Grant Reviewer (International), AXA Research Fund (Europe); National Medical Research Council (Singapore); Fondazione Carilo (Italy); Millennium Science Initiative, Chilean National Agency of Research and Development (ANID) (Chile)

Ad Hoc Editorial Consultant, *Administration and Policy in Mental Health and Mental Health Services Research; Aging Health; Alzheimer Disease and Associated Disorders; American Journal of Geriatric Psychiatry; American Journal of Hypertension; American Psychologist; Annals of Oncology; Arthritis and Rheumatism; Canadian Journal of Neurological Sciences; Cancer; Clinical Gerontologist; Clinical Psychology: Science and Practice; Death Studies; Educational Gerontology; European Journal of Aging; Evaluation & the Health Professions; Family Systems Medicine; Gerontology; Health Psychology; International Journal of Stroke; International Journal of Geriatric Psychiatry; Journal of Aging and Health; Journal of the American Medical Association; Journal of Applied Gerontology; Journal of Applied Psychology; Journal of Clinical Oncology; Journal of Consulting and Clinical Psychology; Journal of Cross-Cultural Gerontology; Journal of Elder Abuse and Neglect; Journal of Gerontology: Psychological Sciences; Journal of Gerontology: Social Sciences; Journal of Mental Health and Aging; Journal of Occupational Health Psychology; Journal of Pain and Symptom Management; Journal of Palliative Medicine; Journal of Personality and Social Psychology; Journal of Rheumatology; Neurology; Neurological Research; PLoS ONE; Professional Psychology: Research and Practice; Psychological Medicine; Psychological Review; Psychology and Aging; Psychoneuroendocrinology; Quality of Life Research; Rehabilitation Psychology; Research on Aging; Stroke; The Gerontologist.*

Member, Awards Committee, Society of Clinical Geropsychology (APA Division 12, Section 2), 2020-present.

Chair, Ad Hoc Committee on Development, Behavioral and Social Sciences Section, Gerontological Society of America, 2015-2017.

Member, Fellows Committee, Behavioral and Social Sciences Section, Gerontological Society of America, 2015-2018.

Member, Fellows Committee, Gerontological Society of America, 2015-2018.

Reviewer, four modules, U.S. Department of Health and Human Services (HHS) Health Resources and Services Administration (HRSA) Alzheimer's Disease and Related Dementias Uniform Curriculum for inter-professional primary care providers and caregivers.

American Academy of Hospice and Palliative Medicine Annual Assembly Planning Committee, 2007-2008.

Advisory Committee, "Powerful Tools for Caregivers" National Demonstration Project, Mather LifeWays, Mather Institute on Aging, 2002-2003. Funded by the Administration on Aging.

Program chair, Section II (Clinical Geropsychology) of Division 12 (Clinical Psychology), American Psychological Association, 2000.

Program Chair, Behavioral and Social Sciences Section, Gerontological Society of America, 2002-2003.

Co-convener, Hospice, Palliative Care, and End of Life Studies Interest Group, Gerontological Society of America, 2006-2008.

Co-convener, Mental Health Practice and Aging Interest Group, Gerontological Society of America, 1995-1998.

Abstract Reviewer for Annual Meetings, Gerontological Society of America (Behavioral and Social Sciences Section), numerous years.

Member Distinguished Mentorship in Gerontology Award Committee, Behavioral and Social Sciences Section, Gerontological Society of America, 2011-2012. Chair, 2012.

Member, American Psychological Association Task Group on Clinical and Services Research, Aging Subgroup, 1992-1993.

Member, American Psychological Association Board of Directors Hearing Panel, 1987-1990. (Reviewed appeals of members sanctioned by APA Ethics Committee for ethical violations.)

Program Committee, Southern Gerontological Society, 2001-2002.

Chair, Volunteer Subcommittee, Association for Gerontology in Higher Education Local Arrangements Committee, 2002-2003.

Member, Research Committee, National Hospice and Palliative Care Organization, 2000-2002.

Ad Hoc Book Reviewer, Sage; Brooks/Cole; MacMillan; Harcourt Brace; Blackwell.

Licensed Psychologist, State of Washington #859, 1983-1984.

Licensed Psychologist, State of Alabama, #427, 1984-1995.

Research Consulting Activities

Consultant, “Comprehensive Support for Alzheimer's Disease Caregivers” (J. Gaugler, PI),
University of Minnesota, National Institute on Aging, 1R01AG022066-01A1, 2005-2011.

Consultant, “AD Caregiver Well-Being Counseling/Institutionalization” (M. Mittelman, PI),
New York University, National Institute on Aging, 2R01AG014634-18A1, 2001-2004,
2005-2007.

Consultant, “African-American and White caregivers: Health effects” (B. Knight, PI),
University of Southern California, National Institute of Mental Health, 2000-2003.

Consultant, Parke-Davis Pharmaceuticals, (Education and research related to Alzheimer's
disease and tacrine therapy) 1994-1996.

Selected Community Service Activities

Board of Directors, Alzheimer's Association - Florida Gulf Coast Chapter, 2012-2017.

Chair, Development Committee, Alzheimer's Association - Florida Gulf Coast Chapter, 2014-
2015.

Board of Directors, Chapters Health Senior Independence, Hillsborough County, Florida, 2011-
present.

Vice Chair, Board of Directors, Chapters Health Senior Independence, Hillsborough County,
Florida, 2011-present.

Vice-Chair, City of Clearwater Senior Center Blue Ribbon Task Force, 2005. Led to the
development of an Office on Aging in the City of Clearwater.

Member, Board of Directors of Aging Solutions, Inc. - Office of the Public Guardian,
Hillsborough County, Florida, 2003- 2007.

Member, Board of Directors, Upper Pinellas Association for Retarded Citizens, 2001-2007.

Member, National Advisory Committee, Hospice of the Florida Suncoast project, “Transforming Caregiving at Life’s End: The National Training Program”, 2002-2004.

Chair, Alzheimer’s Disease Committee, Life Path Hospice, 1997-2000.

Member, Mental Health Advocates of Sun City Center, Sun City Center, Florida, 1997-2000.

Member, Board of Directors, Regional Mental Health/Mental Retardation Authority, Jefferson-Blount-St. Clair Counties, Alabama, 1993-1995.

Selected Committees and Service, University of South Florida

Institute on Aging Executive Committee, 1996-2003.

Committee to Review the Institute on Aging and Ph.D. in Aging Studies Program, University of South Florida, 2002-2003.

Geriatric Education Center Program Committee, University of South Florida, 2000-2003.

Health and Allied Health Strategic Planning Task Force, USF Health Sciences Center, 1998-1999.

Search Committees, Director of Physical Therapy Program, 1997-1998; Director, Division of Geriatric Medicine, 1998-1999; Chair, Department of Aging and Mental Health, 1998-2000; Dean, College of Arts and Sciences, 2001-2002; Dean, College of Public Health, 2003-2004. Associate Dean for Research, College of Behavioral and Community Sciences, 2008-2009, 2012-2013.

Distinguished University Professor Discipline Review Committee, USF Academic Affairs, 2000, 2007.

College of Arts and Sciences, Tenure and Promotion Committee, 2000-2002.

Chair, College of Arts and Sciences, Tenure and Promotion Committee, 2001-2002.

College of Arts and Sciences ad hoc Midtenure Review Committee, 2002-2003.

College of Arts and Sciences Community Outreach Committee, 1996.

College of Arts and Sciences Ambassador to USF Community Campaign, 1996-1997, 2006-2007.

College of Arts and Sciences, CAS in 2010 Committee, 1998-2000.

College of Arts and Sciences Research Advisory Committee, 2001-2002.

College of Arts and Sciences Globalization Center Executive Committee, 2000-2002.

College of Arts and Sciences Distinguished University Professor Review Committee, 2002, 2003.

Chair, College of Arts and Sciences, Ad hoc Committee on Chairs' Evaluation Procedures, 2005-2006.

Center for Aging and Cancer Steering Committee, H. Lee Moffitt Cancer Center, 2003-2008.

Moffitt Cancer American Cancer Society Institutional Research Grant Review Committee, 2004-2012.

Executive Committee, Florida Alzheimer's Disease Center, 2005-2011.

Provost's Committee on Program Development and Teaching, Task Force on Integrated Interdisciplinary Inquiry, 2008-2009.

Center for Hospice, Palliative Care, and End of Life Studies Executive Committee, 2000-2007, 2008-2012.

Chair, School of Aging Studies Tenure and Promotion Committee, 2008-2015.

Chair, School of Aging Studies Ad Hoc Committee on Aging Studies Tenure and Promotion Guidelines, 2014-2015.

Co-Chair, College of Behavioral and Community Sciences Ad Hoc Governance Committee, 2009.

College of Behavioral and Community Sciences Postdoctoral Fellow Committee, 2009-2011.

College of Behavioral and Community Sciences Research Committee, 2009-2011, 2019.

College of Behavioral and Community Sciences Governance Document Ratification Committee, 2009-2010.

Chair, USF Tampa Faculty Ad Hoc Committee on Promotion and Tenure - Regulations and Guidelines, 2010-2012.

Chair, Faculty Council, College of Behavioral and Community Sciences, 2010-2011.

Member, Faculty Council, College of Behavioral and Community Sciences, 2010-2012, 2013-2015.

Member, Research Misconduct Investigation Committee, USF Division of Research Integrity & Compliance, 2011-2012.

Member, Ad Hoc Student Grievance Committees, College of Behavioral and Community Sciences, 2012, 2013.

Member, College of Behavioral and Community Sciences Tenure and Promotion Committee, 2015-2018.

Chair, College of Behavioral and Community Sciences Tenure and Promotion Committee, 2015-2016.

Member, College of Behavioral and Community Sciences Curriculum Committee, 2018-present.

Member, General Education Council, University of South Florida, 2015-present.

Member, Florida Mental Health Institute Advisory Committee, 2015-present.

Member, Ph.D. in Aging Studies Program Governance Committee, 1995-2011, 2017-present.

Member, Search Committee, School of Aging Studies, 2018-2019.

Faculty Advisor, USF Student Organization “Bulls for Brains”, 2018-present.

Member, Ad-Hoc Committee to review College Tenure and Promotion Guidelines, 2020.

Member, USF Digital Communities Steering Committee, 2020-present.

Co-Chair, USF Digital Communities Engagement and Data Analysis Work group, 2020-present.

Reviewer, USF COVID-19 Proposals, 2020.

Courses Taught

Undergraduate: Psychology of Aging (face to face and web); Gerontological Counseling; Introduction to Gerontology; Abnormal Psychology; Personality.

Graduate: Geriatric Assessment (web); Family Caregiving in Aging and Chronic Illness (face to face and web); Aging and Mental Disorders (web); Gerontological Counseling Theories and Practice (web); Psychological Aging: Interdisciplinary Perspectives; Proseminar in Aging Studies; Psychopathology; Health Psychology I; Psychology of Aging; Clinical and research practicum.

Numerous training workshops, continuing education, and guest lectures for state and local agencies, nursing homes, professional organizations, graduate and professional students, and community groups.

References: Available upon request